

#### Accelerating Progress from the Hydrogen Shot to Hydrogen Hubs

Moderated by Eric L. Miller, Chief Scientist, Hydrogen and Fuel Cell Technologies Office

Hydrogen Program Annual Merit Review and Peer Evaluation Meeting, May 6, 2024, Arlington VA

# **HAPPENING**

Research, Development, Demonstration, & Deployment – And Beyond!

#### **Our Distinguished Panelists!**



#### Jennifer Arrigo

Director Science and Energy Crosscuts Office of the Under Secretary for Science and Innovation



#### Jason Marcinkoski

Program Manager Integrated Energy Systems Office of Nuclear Energy



#### Gail McLean

Division Director, Chemical Sciences, Geosciences and Biosciences Office of Basic Energy Sciences Office of Science



#### **Bob Schrecengost**

Division Director Hydrogen with Carbon Management Office of Fossil Energy and Carbon Management



#### Nichole Fitzgerald

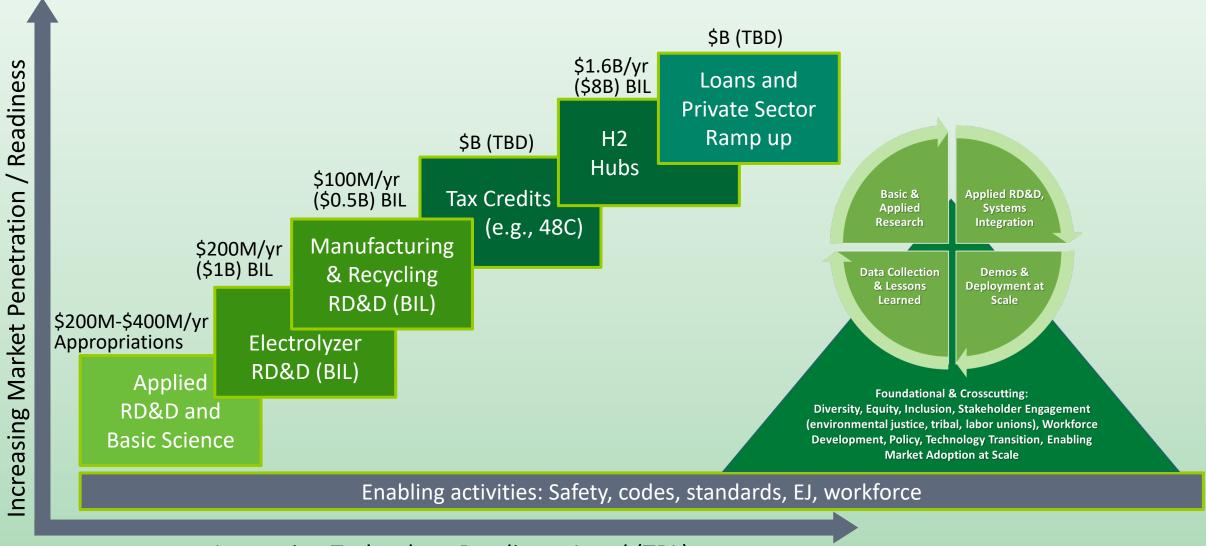
Deputy Director Hydrogen and Fuel Cell Technologies Office Office of Energy Efficiency and Renewable Energy



#### **Crystal Farmer**

Hydrogen Hubs Program Manager Office of Clean Energy Demonstrations

## **DOE's Comprehensive Hydrogen Portfolio**



Increasing Technology Readiness Level (TRL)



Office of the UNDER SECRETARY FOR SCIENCE & INNOVATION

## Intro to Science and Energy Crosscuts and the Energy Earthshot Initiative

#### Jennifer Arrigo,

Director, Science and Energy Crosscuts Office of the Under Secretary for Science and Innovation



### **Office of the Under Secretary of Science and Innovation (S4)**

**Crosscut Team Mission:** Spur innovation and accelerate progress towards 2030, 2035 and 2050 climate and energy goals through fully integrated science and applied energy research, development, demonstration, and deployment (RDD&D) within and across key missioncritical domains in DOE.

- Science and Technology areas that are critical to achieve a fully transformed and decarbonized energy economy
- Address identified needs for research and development (R&D) breakthroughs that will lead to transformational technologies deployed at scale
  - Innovation today = Infrastructure tomorrow
- Unique DOE capabilities, leadership, and mission space
- Develop and execute integrated goal-driven RD&D plans aligned to DOE mission.

## **Energy Earthshots™ Portfolio**



#### The frontiers of the clean energy transition







**Goal:** The Hydrogen Shot<sup>™</sup> seeks to reduce the cost of clean hydrogen by 80% to \$1 per 1 kilogram in 1 decade.

1 Kilogram







1 Dollar

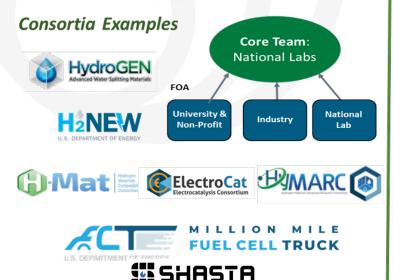
1 Decade

## Key RDD&D Efforts Targeting Goals



#### **Research and Development**

Basic and applied research through individual projects and consortia



Basic science user facilities, theory, modeling



- Analysis and tools
- Safety, codes & standards
- Manufacturing
- Workforce development

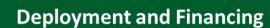
Technology Integration, Validation, Demos

1<sup>st</sup> of a kind demonstrations and systems integration to de-risk deployments *Examples:* 





Renewables and nuclear to  $H_2$ , 15 delivery trucks in disadvantaged area, 3 Super Truck projects, data center, fueling for passenger ferry, energy storage,  $H_2$  for steel



H2 Hubs, loan guarantee program, workforce development

#### Example:

\$7 billon for 7 hubs: Renewables, fossil w/CCS, nuclear; multiple end-uses

Regional Clean-Hydrogen Hubs					
	90	9			
* 88		金			
1					
Clean-H <sub>2</sub> Producers	Clean-H <sub>2</sub> Infrastructure	Clean-H <sub>2</sub>			

2 new loan guarantee projects (\$1.5B total) on pyrolysis and large-scale electrolysis,  $H_2$  energy storage and power generation





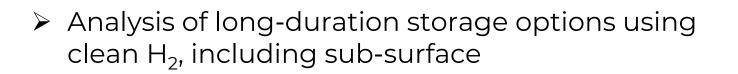


## **Coordination across Earthshots EXAMPLES**



Storage"

earthshots







Clean Fuels & Products™

Carbon Negative™



- Floating > Offshore Wind<sup>™</sup> > Investigation of H<sub>2</sub> as an emerging viable option for energy transport from offshore option for energy transport from offshore wind
  - > Assessments of the role of affordable clean  $H_2$  in diverse carbon negative technology options

## Office of Science, Basic Energy Sciences: Accelerating Progress from Hydrogen Shot to Hydrogen Hubs

#### Gail McLean

Chemical Sciences, Geosciences and Biosciences Division Director Basic Energy Sciences Office of Science



Energy.gov/science



## **U.S. DEPARTMENT OF ENERGY** Science

#### **Our Mission:**

Deliver scientific discoveries and major scientific tools to transform our understanding of nature and advance the energy, economic, and national security of the United States.

Office of

More than **34,000 r**esearchers supported at more than **300** institutions and **17** DOE national laboratories

> Steward **10** of the 17 DOE national laboratories



FUNDING

More than **37,000** users of 28 Office of Science scientific user facilities

\$8.1B (FY 23 enacted)

DEPARTMENT OF Office of Science

Energy.gov/science

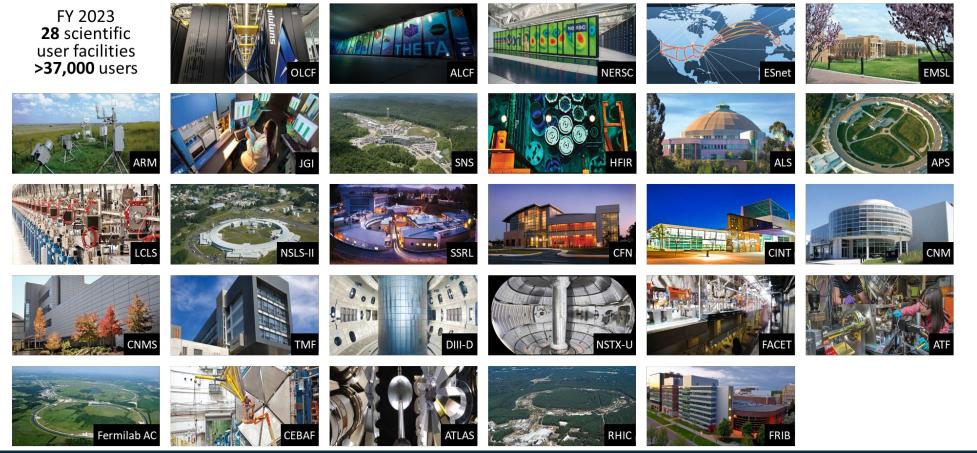
## **Office of Science Research Portfolio**

Advanced Scientific Computing Research	• Delivering world leading computational and networking capabilities to extend the frontiers of science and technology		
Basic Energy Sciences	<ul> <li>Understanding, predicting, and ultimately controlling matter and energy flow at the electronic, atomic, and molecular levels</li> </ul>		
Biological and Environmental Research	<ul> <li>Understanding complex biological, earth, and environmental systems</li> </ul>		
Fusion Energy Sciences	<ul> <li>Supporting the development of a fusion energy source and supporting research in plasma science</li> </ul>		
High Energy Physics	<ul> <li>Understanding how the universe works at its most fundamental level</li> </ul>		
Nuclear Physics	<ul> <li>Discovering, exploring, and understanding all forms of nuclear matter</li> </ul>		
Isotope R&D and Production	<ul> <li>Supporting isotope research, development, production, processing and distribution to meet the needs of the Nation</li> </ul>		
Accelerator R&D and Production	• Supporting new technologies for use in SC's scientific facilities and in commercial products		



### SC User Facilities Have Important Roles in Hydrogen Research

- Advanced Scientific Computing Research leadership class computers across disciplines to accelerate transformative progress
- Biological and Environmental Research user facilities bring bioanalytical instrumentation, genomic sequencing, and systems biology tools for innovative approaches for biological hydrogen generation
- Basic Energy Sciences light, neutron, and nanoscience facilities provide advanced synthesis and characterization to enable next-generation energy technologies



Collaboration between SC-BES User facilities and hydrogen-related consortia have resulted in joint publications in peer reviewed journals.



## **SC Energy Earthshots Initiative**

Joint initiative between BES, ASCR, and BER to address key basic research challenges in support of the DOE Energy Earthshots stretch goals for the first 6 DOE Energy Earthshots.

Two complementary programs:





Energy Earthshot Research Centers (EERCs): Multi-disciplinary, multi-institutional teams led by DOE laboratories focused on fundamental research that addresses key research challenges for the Energy Earthshots.

Scientific Foundations for Energy Earthshots: Small group awards led by academic or private sector institutions focused on use-inspired foundational science addressing knowledge gaps limiting achievement of Earthshot goals.

SC announced 29 awards in FY 2023, 11 EERCs (recommended ~\$4.8 M/yr/EERC) and 18 scientific foundations grants (~\$2-5 M/award over 3 years).



## **EERC and Science Foundation Awards on Hydrogen**

## **CIWE · Center for Ionomer-based Water Electrolysis**, Lawrence Berkeley National Laboratory, Adam Weber

Partners – Univ of California Berkeley, Univ of Oregon, Colorado School of Mines, Texas Tech, ORNL, Univ of California Merced, Univ of California Irvine Analyzes structure, evolution, and chemistry of ion-conducting polymers (ionomers) for low-temperature electrolysis for hydrogen generation

#### PEHPr · Center for the Science of Plasma-Enhanced Hydrogen Production, Princeton Plasma

#### Physics Laboratory, Yiguang Ju

Partner – Princeton Univ

Focuses on basic understanding of energy flow and chemistry in plasmas and plasma-surface interactions as a foundation for efficient plasma-mediated catalytic processes for low-cost electrified hydrogen production.

Proton and Ion Management in Bipolar-Membrane-Based Electrochemical Systems, University of Pennsylvania, Thomas Mallouk Partners: Univ of Oregon, Univ of California Berkeley, Florida International Univ, LBNL Investigates the fundamental reactions of water and the transport of ions in bipolar membranes and related electrochemical systems



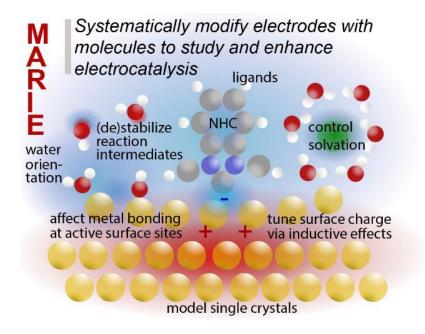
## **EERC and Science Foundation Awards on Hydrogen**

#### Molecular and Atomic EngineeRing of Interfacial Electrocatalytic Environments (MARIE), University of Minnesota

Twin Cities, Kelsey Stoerzinger

Partners: Univ of Minnesota Morris, Univ of Oregon, Queen's University

Understand and design the local reaction environment at an atomically-precise solid surface (active site) by functionalizing it with designer molecules, potentially advancing electrochemical conversion of hydrogen & CO<sub>2</sub>



## Atomic Level Compositional Complexity for Electrocatalysis (Atomic-C2E), Georgia State University, Gangli Wang

Partners: Carnegie Mellon Univ, Georgia Institute of Technology, ORNL, Univ of Utah Integrate fundamental electrochemistry, ab initio quantum chemical and multi-scale simulations, and materials chemistry to develop a mechanistic understanding of the CO2 reduction reaction (CO2RR) and the limiting step/s during water electrolysis in the O2 evolution reaction (OER).



## **BES EFRCs: Hydrogen-Related Research**

#### Hydrogen in Energy and Information Sciences (HEISs), Northwestern Univ, Sossina Haile

Understand hydrogen transport in inorganic solids of earth-abundant elements and its transfer along and across interfaces within such materials (all charge states of the element: H+ (proton), H0 (atom), and H- (hydride ion))

## **Center for Electrochemical Dynamics and Reactions on Surfaces (CEDARS),** North Carolina

A&T State Univ, Dhananjay Kumar

Understand electron and proton transfer process and surface bond formation and dissociation during the hydrogen production from water splitting.

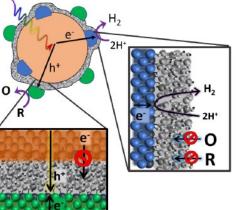
#### Catalyst Design for Decarbonization Center (CD4DC), Univ of Chicago, Laura Gagliardi

Discover and develop reticular metal-organic framework materials as catalysts for the decarbonization energy transition, including superior hydrogen transfer catalysis.

#### Ensembles of Photosynthetic Nanoreactors (EPN), University of

#### California Irvine, Shane Ardo

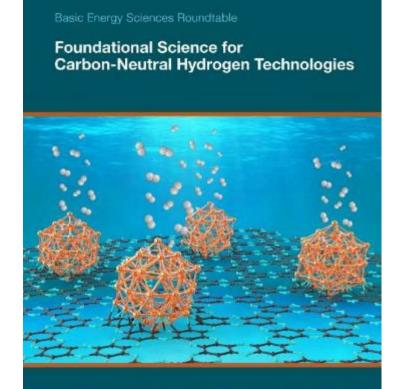
Understand, predict, and control the activity, selectivity, and stability of solar water splitting nanoreactors in isolation and as ensembles for solar-to-hydrogen conversion.



#### BES Roundtable: Priority Research Opportunities to Advance Foundational Science *for Carbon-Neutral Hydrogen Technologies*

#### **Priority Research Opportunities:**

- Discover and Control Materials and Chemical
   Processes to Revolutionize Electrolysis Systems
- Manipulate Hydrogen Interactions to Harness the Full Potential of Hydrogen as an Energy Carrier
- Elucidate the Structure, Evolution, and Chemistry of Complex Interfaces for Energy and Atom Efficiency
- Understand and Limit Degradation Processes to Enhance the Durability of Hydrogen Systems



Transformative research for carbon-neutral hydrogen production, chemical- and materials-based hydrogen storage, and utilization for hydrogen technologies

#### https://science.osti.gov/bes/Community-Resources/Reports





Office of ENERGY EFFICIENCY & RENEWABLE ENERGY

### **HFTO & EERE: Clean Hydrogen from Renewable Resources**

#### **Nichole Fitzgerald**

Deputy Director, Hydrogen and Fuel Cell Technologies Office Office of Energy Efficiency and Renewable Energy



### This is a Historic Time for HFTO and EERE

Energy Efficiency and Renewable Energy (EERE)







**The EERE Mission:** accelerate RD&D to equitably transition America to net-zero emissions by 2050, and ensure the clean energy economy benefits all Americans...

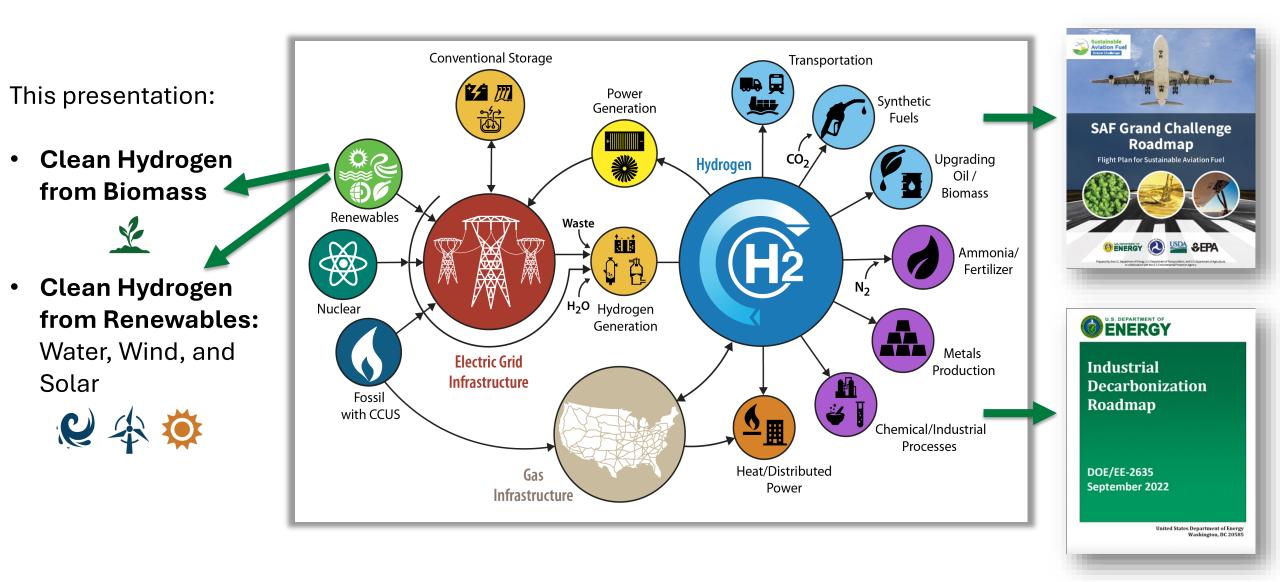
**The HFTO Mission:** RD&D to enable affordable clean hydrogen and fuel cell technologies for a sustainable, resilient, and equitable net-zero emissions economy.



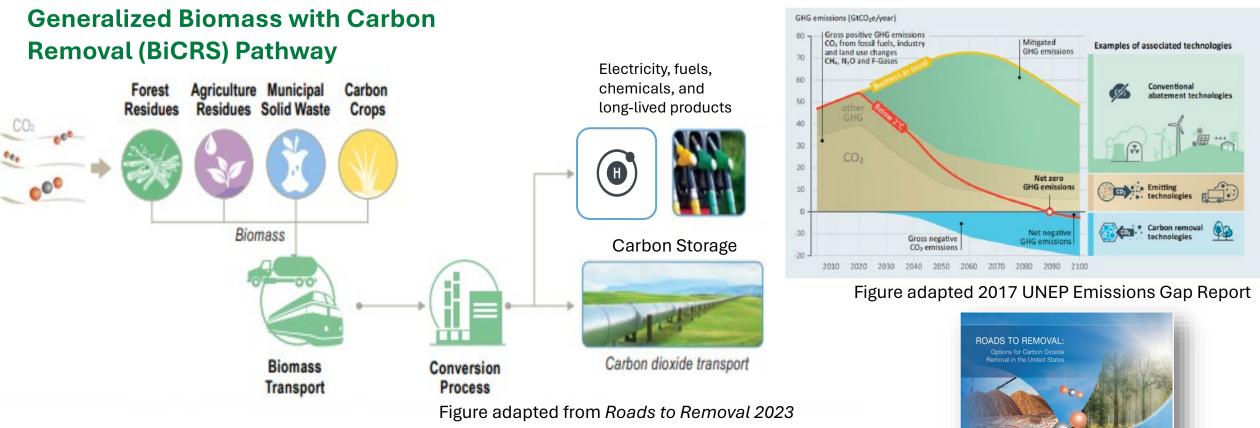
President Biden Signs the Bipartisan Infrastructure Bill into law on November 15, 2021. Photo Credit: Kenny Holston/Getty Images

EERE collaborates to achieve ambitious goals in decarbonization, including hydrogen production and use

#### **EERE Clean Hydrogen Mission & Portfolio**

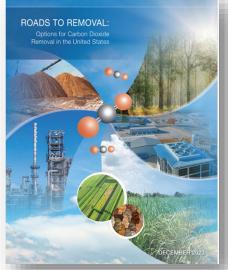


#### **Clean Hydrogen Can Be Produced From Biomass**



#### A Key Finding from Roads to Removal:

BiCRS pathways that produce  $H_2$  are favorable for maximizing  $CO_2$  removal at low net cost per tonne  $CO_2$  due to high  $CO_2$  removal per ton of biomass and revenue streams from the sale of  $H_2$ 



#### **Clean Hydrogen from Renewable Electrolysis**

Levelized costs of hydrogen (in 2022\$) produced from current PEM electrolyzer technology

Scenario Based on Electricity Source	Capacity Factor <i>(%)</i>	Electricity Price (¢/kWh)	Electrolyzer Installed Capital Cost (2022\$/kW)		
			\$1,500	\$2,000	\$2,500
			Levelized H <sub>2</sub> Production Cost (2022\$/kg)		
Grid – Average Scenario	97%	8.3¢	\$6.80	\$7.50	\$8.20
Renewable Electricity Scenarios					
Hydropower	50%	3.4¢	\$5.50	\$6.70	\$7.90
Land-Based Wind (Class 1)	51%	2.9¢	\$5.20	\$6.40	\$7.50
Optimized Hybrid Wind-PV	74%	3.3¢	\$4.40	\$5.20	\$6.00

\*Co-location is critical to achieving low-cost renewable electricity

DOE Hydrogen Program Record "Clean Hydrogen Production Cost Scenarios with PEM Electrolyzer Technology" 2024



Lowering the cost of electrolyzer technologies while integrating with co-located renewable electricity production will be key to achieving BIL and H<sub>2</sub> Shot goals

#### **GreenHEART Project**

- Green Hydrogen Economy and Renewable Technologies (GreenHEART) integrates EERE technologies- wind, water, solar, and electrolysis
- Explores increased efficiency and reduced capital costs through co-location
- Identify best siting locations when considering regional resources (e.g., wind, solar, H<sub>2</sub> storage, water, etc.)
- Provide alternative path to decarbonization for hard-to-abate industries

Check out the GreenHEART presentation on Wednesday at noon (SDI001 Track) **Vision**: Develop a national roadmap and reference designs for a purposebuilt, <u>off-grid</u>, <u>GW-scale</u> hybrid energy system, tightly-coupled with electrolytic hydrogen production, colocated with industry end uses, that can accelerate the path to decarbonization



## **Nuclear Integrated Energy Systems**

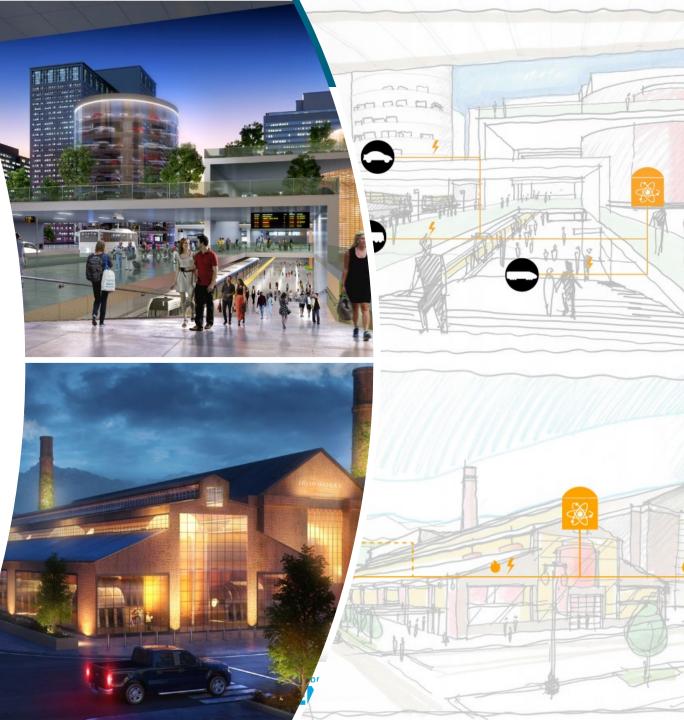
#### **Jason Marcinkoski**

Program Manager, Integrated Energy Systems Office of Nuclear Energy

## **Nuclear Reimagined**

#### (images from thirdway)

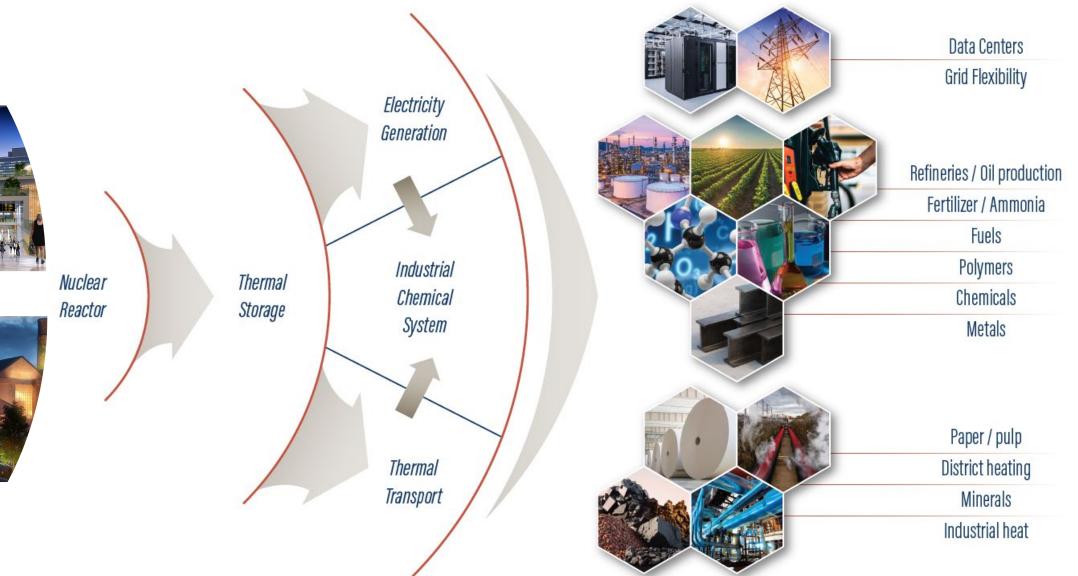
- Liquid coolants enable low pressure cooling systems. (e.g. molten salt, liquid metal)
- Higher temperature reactors enable more efficient and broader industrial use, as well as dry cooling. (e.g. molten salt, liquid metal, high temperature gas)
- Fast reactors can be technically capable of making their own fuel inside the reactor core, and burning high-level waste.
- Passive cooling and reactivity control enable walk-away safety.
- Smaller Emergency Planning Zone allows close proximity to industrial applications
- High power density results in low land-use and low embodied emissions.
- High availability and reliability
   high capacity factor / good economics.
- 200 GW new nuclear expected by 2050 (DOE Nuclear Liftoff Report).



#### **The Future Landscape for Nuclear Energy Systems**

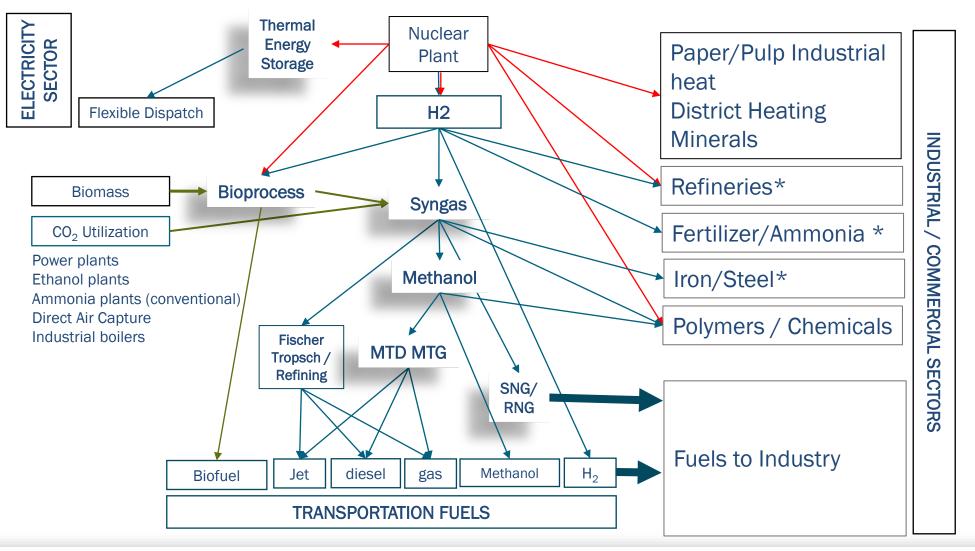






## **Advanced Nuclear Energy Pathways by Sector**

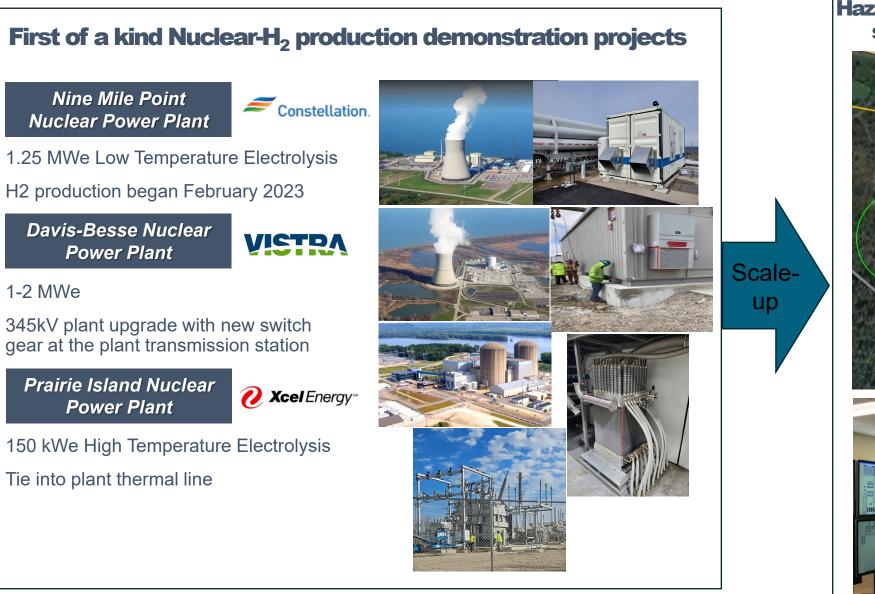
Future Nuclear Energy Currencies are Chemical Feedstocks (Syngas, FT liquids, Methanol, H2)



\* significant additional electricity use not shown to simplify diagram



#### The Office of Nuclear Energy is Preparing to Power Large-scale Electrolysis up to 1,000 MW

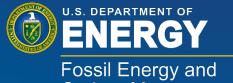


1-2 MWe

#### Hazards, PRAs, human factors, full-scope simulation for 100, 500, 1000 MW,







Fossil Energy and Carbon Management

### FECM: Hydrogen Program

Bob Schrecengost Division Director Hydrogen with Carbon Management Office of Fossil Energy and Carbon Management





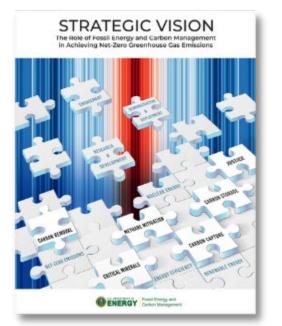
### Fossil Energy and Carbon Management

#### FECM Role in Clean Hydrogen/Energy Earthshots

Focus is on clean hydrogen production from fossil resources, waste (e.g., plastics), and sustainable biomass, along with CCUS, to achieve net-zero carbon hydrogen at \$1/kg H<sub>2</sub>, power generation/energy storage using reversible solid oxide cells and/or turbines, hydrogen transport, and large-scale/geological hydrogen storage.



Carbon Management Approaches toward Deep Decarbonization



#### **FECM Strategic Vision**



Read FECM's Entire Strategic Vision

by Scanning the Code Above



Justice, Labor, and Engagement

Technologies that I ead to Sustainable

Energy Resources



Generation

Industry

Reforming

Supporting '

ortatic

Clean Hydrogen Ph

Electro

## Hydrogen Hubs Selected

Nuclear

<sup>enewables</sup>

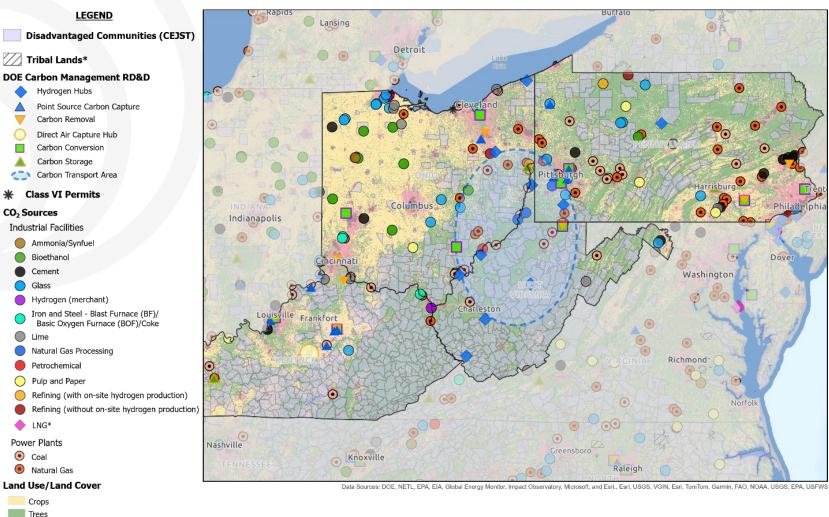
#### Announced Hubs are Under Negotiation

Regional Clean Hydrogen Hubs | Department of Energy

Residen.



## Appalachian Hub-Adjacent Industries



egional Clean Hydrogen Hubs | Department of Energy

\* Not within highlighted region, but visible on map

Seasonally Flooded Areas

Built Area Rangeland

Water



## Appalachian Hub-Adjacent FECM Projects

#### Point Source Carbon Capture Industrial Sources | Power Sources



\$5M for University of Kentucky to lead small-pilot testing of carbon capture at the Nucor Steel Gallatin Plant
 \$4M for Wood Environment & Infrastructure Solutions to lead a FEED study for capturing CO<sub>2</sub> from a petrochemical plant
 \$6M for a FEED study for capturing CO<sub>2</sub> from LG&E-KU's Cane Run Power Plant Unit 7

#### Hydrogen with Carbon Management Hydrogen Fuel | Gasification | Solid Oxide Fuel Cells & Gas Turbines



- \$18M to CONSOL Energy, Inc. to Design Development and System Integration Design Study for an Advanced Pressurized Fluidized Bed Combustion Power Plant with Carbon Capture
- \$11M to Pennsylvania State University (PSU) for Improving Turbine Efficiencies Through Heat Transfer and Aerodynamic Research in the Steady Thermal Aero Research Turbine (START)
- \$9M to PSU for Advancing Turbine Technologies for Relevant Inlet Temperature Profiles in the Steady Thermal Aero Research Turbine (START) Lab
- > Appalachian Hydrogen Hub\*

#### Carbon Dioxide Removal Direct Air Capture with Storage



\$3M to University of Kentucky to determine the feasibility of a distributed direct air capture hub that is powered by solar and biomass energy sources, and stores the carbon dioxide in a depleted natural gas field

**Carbon Transport and Storage** Monitoring, Verification, Accounting, & Assessment of Long-Term Storage | Storage Infrastructure Demonstration | Accelerating Regional Initiatives | CarbonSAFE



\$11M to Batelle, Carbon Storage Complex Feasibility for Commercial Development in Paradise, Kentucky – CarbonSAFE Phase II

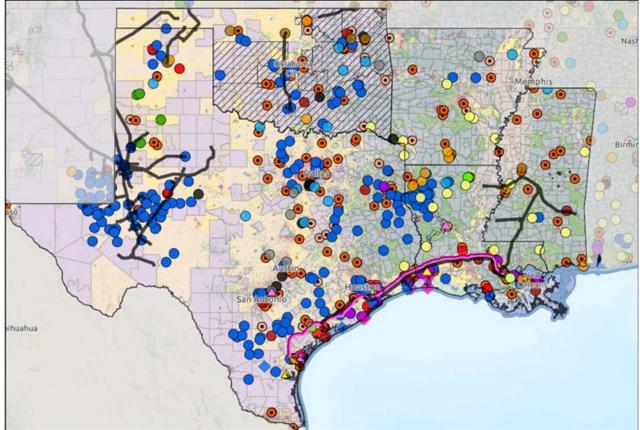
\$23.7M, Batelle Memorial Institute, Regional Initiative to Accelerate CCUS Deployment in Midwestern and Northeastern USA



### Gulf Coast Hub-Adjacent Industries



LEGEND



Data Sources: DOE, NETL, EPA, EIA, Global Energy Monitor, CONANP, Esri, TomTom, Garmin, FAO, NOAA, USGS, EPA, USFWS, Impact Observatory, Microsoft, and Esri., Esri, USGS



## Gulf Coast Hub-Adjacent FECM Projects

#### Point Source Carbon Capture Industrial Sources | Power Sources



- > \$6M for a FEED study for capturing CO2 from hydrogen production at Air Liquide's La Porte facility
- > A total of \$4M for Linde / Phillips 66 to lead pre-FEED studies for capturing CO2 from hydrogen production at Linde's facilities in Port Arthur and Sweeny and Air Liquide's Rodeo Plant
- > \$5M for FEED/pre-FEED studies for carbon capture at CEMEX's New Braunfels Balcones Cement Plant
- > \$4M for a FEED study for carbon capture at ArcelorMittal's hot briquetted iron facility
- > A total of \$14M for FEED studies for carbon capture at Calpine's Deer Park Energy Center and Cleco Power's Madison Power Plant Unit 3

Hydrogen with Carbon Management Hydrogen Fuel | Gasification | Solid Oxide Fuel Cells & Gas Turbines



- > \$6M Dastur International, INC,
- \$1.5M Praxair, Inc. Pre-FEED
- > \$1.5M Linde Inc. Pre-FEED
- Gulf Coast Hydrogen Hub\*

**Carbon Transport and Storage** Monitoring, Verification, Accounting, & Assessment of Long-Term Storage | Storage Infrastructure Demonstration | Accelerating Regional Initiatives | CarbonSAFE



 \$12M to Port of Corpus Christi Authority, Coastal Bend Carbon Management Project: CarbonSAFE Phase II
 \$9M to Port of Corpus Christi Authority, CarbonSAFE Phase II – Storage Complex Feasibility: Coastal Bend Offshore Carbon Storage

\$48M to Projeo Corporation, The Phoenix Project: Demonstration of the feasibility of the Safe, Reliable Conversion of a Mature Oilfield for Dedicated CO2 Storage, Block 31 Unit, Permian Basin

>\$1.4M to The University of Texas at Austin, Integrated CCS Pre-Feasibility in the Northwest Gulf of Mexico

University Training & Research (UTR) Awardees



Prairie View A&M, Texas State University, University of Texas, Rio Grande Valley, Oklahoma Statue University, University of Texas (Dallas), University of Texas (El Paso), Southern University and A&M College system, Texas A&M Engineering Experiment Stations, University of North Texas, University of Texas (San Antonio), University of Texas (Arlington)



#### THE OFFICE OF CLEAN ENERGY DEMONSTRATIONS



#### **Regional Clean Hydrogen Hubs**

Crystal Farmer Hydrogen Hubs Program Manager Office of Clean Energy Demonstrations

## **OCED** Mission

Deliver clean energy technology demonstration projects at scale in partnership with the private sector to accelerate deployment, market adoption, and the equitable transition to a decarbonized energy system.



### Whole of Government Approach to Clean Hydrogen



U.S. National Clean Hydrogen Strategy and Roadmap



**Clean Hydrogen Standard** 



Hydrogen Shot (\$1/kg by 2031)



H2Hubs Demand-Side Support Initiative



**IRA tax incentives** 



Clean Hydrogen Pathways to Commercial Lift-Off Report



#### Hydrogen Interagency Task Force (HIT)

a collaboration among 11+ U.S. federal agencies to further advance a whole-ofgovernment approach to executing the national clean hydrogen strategy



Additional DOE funding: Clean H2 Electrolysis Clean H2 Manufacturing and Recycling (additional \$1.5B)



#### **U.S. National Clean Hydrogen Strategy and Roadmap**



## Enablers

Good Jobs and Workforce Development



Safety, codes and standards



Work with other agencies to accelerate market lift off

**Policies and incentives** 



Stimulating private sector investment



Energy and environmental justice



#### **Selected Regional Clean Hydrogen Hubs**

#### Pacific Northwest Hydrogen Hub

#### California Hydrogen Hub

Alliance for Renewable Clean Hydrogen Energy Systems (ARCHES) Heartland Hydrogen Hub

0

Midwest ° ° Hydrogen Hub Midwest Alliance for Clean Hydrogen (MachH2)

Gulf Coast Hydrogen Hub Appalachian Hydrogen Hub Appalachian Regional Clean Hydrogen Hub (ARCH2) Mid-Atlantic Hydrogen Hub

Mid-Atlantic Clean Hydrogen Hub (MACH2)



Proposed H2 Facility

80

Selected H2Hubs

## Pacific Northwest Hydrogen Hub Hub: PNW H2

#### **Project Overview**

Prime Applicant: Pacific Northwest Hydrogen Association

Locations: Montana, Oregon, and Washington

Federal Cost Share: **Up to \$1 Billion\***  Production

Electrolysis

**Connective** Infrastructure

#### **End Uses**

- Hydrogen pipeline
- Hydrogen refueling stations
- Medium Duty/Heavy Duty trucking, transit buses, mining vehicles
- Ports
- Peaking plants / generators
- Refineries
- Data centers

\*Pending negotiations

### Mid-Atlantic Hydrogen Hub Hub: Mid-Atlantic Clean Hydrogen Hub (MACH2)

#### **Project Overview**

Prime Applicant: Mid-Atlantic Clean Hydrogen Hub, Inc.

\*Pending negotiations

Locations: Delaware, New Jersey, Pennsylvania

Federal Cost Share: **Up to \$750 Million\*** 

#### **Production**

**Connective** Infrastructure

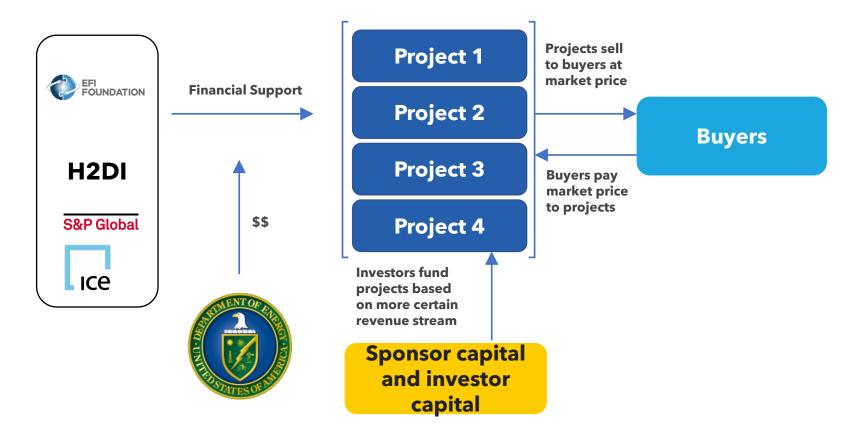
#### **End Uses**

- Electrolysis
- Biomass with carbon capture and storage
- Hydrogen pipeline infrastructure
- Hydrogen refueling stations
- Truck loading facility
- Heavy duty vehicles
- Material and cargo handling
- Power generation
- Combined heat and power

#### **Demand Signal Needed for Market Certainty**

January 2024, OCED announced the selection of the H2DI consortium, led by EFI Foundation, S&P, and ICE to support design of a demand-side program

Announcement kicks off a 6-9-month Design Phase to determine most catalytic demand-side mechanism





## **Group Discussion**

Please discuss examples of collaborations, across DOE and with external stakeholders, that are accelerating progress toward goals of our National Clean Hydrogen strategy?

What are key elements for success?

What more can we be doing to bridge gaps?

## Mahalo Nui Loa from Planet Earth...

## Special thanks to all our Panelists, & to our Audience: *And Welcome to AMR!*

